

NOTICES

Notice No.	20251111-10	Notice Date	11 Nov 2025
Category	Trading	Segment	Equity
Subject	Opening of Offer to Buy – Acquisition Window (Takeover) of JOHNSON CONTROLS-HITACHI AIR CONDITIONING INDIA LIMITED		
Attachments	Letter of Offer.pdf		
Content			

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017,20190424-35 dated April 24, 2019, and 20200528-32 dated 28 May 2020, 20201102-43 dated 02 Nov 2020, 20210825-62 dated Aug 25,2021 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All market participants are hereby informed that an open offer is made by **ROBERT BOSCH GmbH (Hereinafter referred to as the “Acquirer”)** along with **BOSCH GLOBAL SOFTWARE TECHNOLOGIES PRIVATE LIMITED (Hereinafter referred to as the “PAC”)** to the Public Shareholders of **JOHNSON CONTROLS-HITACHI AIR CONDITIONING INDIA LIMITED (“Target Company”)** at a price of **INR. 1,762.54 (Indian Rupees One Thousand Seven Hundred Sixty Two and Fifty Four Paise) per offer share (“offer price”) per equity share**, payable in cash to acquire up to **70,00,355 (Seventy Lakh Three Hundred Fifty Five)** fully paid-up Equity shares of face value of Rs.10.00/-(Indian Rupees Ten) each representing 25.75% (Twenty-five point seven five per cent.) Of the share capital (“offer shares”) in accordance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) regulations, 2011 and subsequent amendments thereto (“SEBI (SAST) regulations”) from the public shareholders. This Open Offer is made pursuant to and in compliance with the provisions of Regulation 3(1), Regulation 4, Regulation 5(1) and other applicable regulations of the SEBI (SAST) Regulations. **This offer is from Thursday, 13 November 2025, to Wednesday, 26 November 2025.**

Letter of Offer is herewith attached for your perusal.

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and 20190424-35 dated April 24, 2019 along with the details of this Offer to Buy would be available on BSE Website – www.bseindia.com.

Mangesh Tayde
Deputy Vice President
Listing Business Relationship
November 11, 2025